Media release

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Australia set to be the most connected continent on the planet

gen nbn™: new report reveals how fast broadband will revolutionise life beyond 2020

Australia is set to be the world's most connected continent following the completion of the **nbn**[™] network rollout in 2020, according to new research released today.

Developed by Western Sydney University, the *gen* nbn^{τ_M} : 2020 and beyond report provides an in-depth analysis into how advancements in technology and nationwide access to fast broadband will transform all aspects of the Australian way of life.

It predicts 'gen **nbn**™', Australia's newest and most connected generation, will benefit from better business opportunities and flexible-working arrangements as well as access to leading education and healthcare services.

Bill Morrow, CEO of nbn said:

"Our vision is to build a world-class broadband network that ensures greater connectivity for all Australians.

"By 2020, every home and business will have access to the **nbn**™ network, creating a new way of living as the nation begins to benefit from ubiquitous access to fast broadband. Greater connectivity creates greater digital demand, and once we have the infrastructure in place to meet this demand we will see significant economic and social impacts across the country.

"As with every major infrastructure project, there will be a transition period as we move from the old to the new.



Kevin Norman Executive Manager from Institute of Agriculture and the Environment at USQ examining how technology and fast broadband can help boost productivity in the agriculture industry

Significant projects take time, and the **nbn**™ network is the largest in our nation's history. We are on track to connect millions of Australian homes and businesses to fast broadband in the next few years. While the speed of the rollout presents challenges, we are working hard to ensure a positive experience for all Australians."

Lead researcher, Liam Magee from Western Sydney University said:

"The completion of the **nbn**™ network can see Australia become the world's most connected continent in terms of broadband access, affordability and speed tiers. Our research shows this will help to build a stronger national economy, provide better career pathways, optimise the delivery of innovative healthcare services and implement sustainable futures for our cities and regional towns.

"In the twenty-first century, connectivity has become a new kind of capital, more valuable than natural resources and industrial manufacturing, as digital services driven by access to the **nbn**™ network are predicted to boost Australia's Gross Domestic Product (GDP) by around 2 per cent every year by 2020."

The 'gen nbn™: 2020 and Beyond' report predicts:

• The internet of everything — Increased connectivity and digital innovation is rapidly penetrating every facet of day-to-day life. By 2020, technologies such as drones, 3D printers, Virtual and Augmented Reality as well as home automation will become deeply entrenched in homes and workplaces. These technologies will help transform our lives and enable better connectivity with family and friends as well as provide access to a range of new entertainment options. By 2025-2030, there are likely to be well over 50

billion devices or apps connecting everything from our fridge door to our home security systems, which will be enabled to run concurrently over the $\mathbf{nbn}^{\mathsf{TM}}$ network.

- Rapid growth in medical innovations Digital technology in health care is increasing exponentially with the advent of big data, advanced video conferencing systems and 3D printing. By 2020, telehealth services, enabled by the nbn™ network will be able to connect regional, rural and remote areas with access to affordable and convenient GP and specialist healthcare appointments, saving up to \$3 billion in annual health costs. By 2025, it may be possible to use big data to predict widespread disease outbreaks and by 2030 we are likely to see 3D printing drastically enhance the ability to produce medical aids and prosthetics.
- E-change movement will continue Access to fast broadband in regional towns and rapid adoption of teleworking is leading people to migrate away from the major cities to regional hotspots. From now to 2030, the nbn™ network will be a critical enabler to the success of home-grown start-ups across the country and will help to facilitate access to new markets and business opportunities while still enjoying their country or coastside lifestyles. Close to 400,00 Australians workforce currently work from home; as fast broadband becomes more widespread, these figures could as much as double by 2025.
- Jobs of the future Connectivity is driving innovation in Science, Technology, Engineering, Arts and Maths (STEAM) disciplines spurring a transformation of the Australian job market. Health, education and technical services are expected to employ over 4.3 million Australians by 2030, up from the current 3.5 million jobs. From now until 2030, we will see a huge increase in online educational resources and services offering better teaching facilities to upskill our nation in key areas such as health and technical services, to harness careers in data science, coding and bio-chemistry.

There are almost one in three homes and businesses around the country which can already connect to the $\mathbf{nbn}^{\mathsf{m}}$ network, with the rollout scheduled to be complete by 2020.

Visit the **nbn**[™] website to learn more about 'gen **nbn**[™]' and how connectivity is transforming the future of Australia.

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Media resources

Click here to download the full gen nbn™: 2020 and beyond report

Click <u>here</u> for video Click <u>here</u> for images Click <u>here</u> for audio

Notes to editors

About the *gen nbn™: 2020 and beyond* report:

- The *gen nbn™: 2020 and beyond report* was developed by Western Sydney University (WSU), and commissioned by **nbn** in December 2016.
- The main data sources are Akamai's quarterly *State of the Internet* report for examining Australian and other national connection speeds over the past decade; various ABS time series data where available; and online survey data collected from more 2,000 Australians in a joint project run by WSU and Google Australia in early 2016. These are supplemented by industry, media and academic publications. Projected GDP insights were provided by the Centre for Energy-Efficient Telecommunications.

About nbn:

- **nbn** is building a new and upgraded, fast wholesale broadband network to enable communities across Australia to access fast broadband from their retail service provider. Our goal is to connect eight million homes and businesses by 2020.
- Fast broadband like that delivered via the **nbn**[™] network can provide a range of benefits for Australians such as opportunities to work from home, access to online education tools and options for on-demand entertainment.
- End-user experience, including the speeds actually achieved over the nbn™ network, depends on the technology over which services are delivered to your premises and some factors outside our control like equipment quality, software, broadband plans, signal reception and how the end-user's service provider designs its network. Access to your work network will depend on factors outside our control like your organisation's IT policy and infrastructure.